

Anthony R. Callobre

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Shareholder

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Anthony R. Callobre is a Shareholder and a member of the Board of Directors. He practices in the areas of commercial lending and corporate finance. His clients include commercial banks, commercial finance companies, hedge funds, private equity groups, business development companies, and other investors and lenders.

Tony practices across a broad spectrum of the commercial and industrial sector. His practice includes debt financing transactions, ranging from upper middle-market to investment-grade credits, in the areas of apparel and textiles, engineering, construction and infrastructure, sports and entertainment, retail, technology and transportation. In addition to representing credit providers, Tony represents the firm's corporate and private equity clients as borrowers in debt financing transactions.

Tony's practice also encompasses a wide range of debt financing types. These include: single lender and syndicated credits; senior-secured, second-lien, "mezzanine," "unitranche" and unsecured facilities; acquisition, recapitalization and working capital loans; cross-border loans; problem loan restructurings and workouts; 363 sales; and debtor-in-possession financings.

Recent Representative Matters

- Represented administrative agent, left lead arranger and sole book manager for \$1,050,000,000 syndicated multi-currency revolving and letter of credit facilities for engineering and construction firm.
- Represented administrative agent, left lead arranger and sole book manager for \$600,000,000 syndicated term credit facilities for engineering and construction firm.
- Represented the purchaser in obtaining \$270,000,000 acquisition and working capital financing for a professional sports team.
- Represented the administrative agent in providing \$130,000,000 syndicated secured film library and production credit facilities for a large independent motion picture producer.
- Represented the administrative agent in connection with the \$115,000,000 syndicated cross-border asset-based credit facilities for an ornamental fence designer and manufacturer.
- Represented administrative agent and left lead arranger in providing \$100,000,000 syndicated revolving credit facility for large consumer e-tailer.
- Represented the administrative agent in providing a C\$85,000,000 working capital credit facility to a producer of children's television programs.
- Represented the administrative agent in connection with \$80,000,000 secured asset-based credit facility for a Western wear retailer.
- Represented the lender in providing \$65,000,000 of revolving and term credit facilities for the leveraged recapitalization of a blue jeans designer and manufacturer.
- Represented the administrative agent in connection with \$55,000,000 working capital revolving and term credit facilities for a Montana-based long-haul trucking company.
- Represented the administrative agent in connection with the \$22,500,000 asset-based revolving and term credit facilities for a Pacific Northwest-based lumber company.

Recent Publications

- "To Improve or Not to Improve? Pre-Disposition Preparation and Processing of Collateral," *Business Law Today*, August 23, 2012; *ABFJournal*, October 2011; *Buchalter Nemer Points & Authorities*
- "Elegant and Efficient; Letters of Credit in Commercial Loans and Bankruptcy," three-part series, *ABFJournal* (2010)
- Chapter co-author, "Loan Financing," *CEB Treatise on Financing California Business* (CEB, 2002)
- Co-author, "Working Capital Financing in the New Economy: Current Legal Issues and the Need for Federal Legislative Reform," *Business Law News* (State Bar of Calif., 2001)

Recent Speaking Engagements

- *Letters of Credit: Basics and Role in Commercial Loans and Bankruptcy*, Buchalter Nemer in-house MCLE presentation, June 26, 2012
- Panelist, *Commercial Lending Today*, ALI-ABA (2009-2011)
- Panelist, *Annual Survey of Letter of Credit Law and Practice*, Institute of International Banking Law & Practice, Inc. (2009-2011)
- Panelist, *We Don't Need No Stinkin' Guaranties; Letters of Credit Basics*, Uniform Commercial Code Committee, Section of Business Law, American Bar Association (2010)
- Panelist, *Recent Developments in Second-Lien Financing*, Joint Program of Commercial Finance Association and Commercial Financial Services Committee, Section of Business Law, American Bar Association (2007)
- Moderator, *Negotiating the Not-So-Silent Second Lien*, Financial Lawyers Conference, Los Angeles, Calif. (Nov. 3, 2005)
- Moderator, *Second-Lien Financing: Negotiation the Silent Second*, Annual Meeting of Business Law Section, American Bar Association, Chicago, Ill. (Aug. 6, 2005)

Awards and Honors

- AV Preeminent rated by Martindale Hubbell
- *The Best Lawyers in America*™ in Banking Law (2009-2016)
- *Chambers USA*, leading lawyer in Banking & Finance (California) (2009-2015)

Memberships

- Fellow and former member of Board of Regents, American College of Commercial Finance Lawyers
- Past Chair, Subcommittee on Letters of Credit, Uniform Commercial Code Committee, Section on Business Law, American Bar Association
- Past Chair, Subcommittee on Syndications and Lender Relations, Commercial Financial Services Committee, Section on Business Law, American Bar Associations
- Past Co-Vice Chair, Uniform Commercial Code Committee, Business Law Section, State Bar of California
- American Bar Association Task Force on Model Intercreditor Agreement for Second-Lien Financing Transactions
- Financial Lawyers Conference
- Los Angeles County Bar Association, Commercial Law and Bankruptcy Section
- Active in Commercial Finance Association

Education

- Boston University School of Law, Master of Laws (Banking Law Studies) (1986)
- Boston University School of Law, Juris Doctor (1985)
- Brown University, Artis Baccalaureate (1982)

Areas of Practice

Bank & Finance
Private Equity

Bar Admissions

California
Massachusetts (Inactive)



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