Buchalter

Bryan Phipps

Sacramento, California
Shareholder

P (916) 945-5175
F (916) 930-0151
bphipps@buchalter.com

Areas of Practice & Industry Specialties
Litigation; Tax, Benefits and Estate Planning; Sports Industry Law

---

Bryan Phipps is a Shareholder in the Firm's Sacramento office, and a member of the Litigation and Tax, Benefits, and Estate Planning practice groups. Mr. Phipps focuses his practice exclusively on helping individuals and families avoid and resolve inheritance disputes. He regularly assists and advises clients on proactive estate planning techniques, diligent administration of trust and probate estates, and ardent representation in court.

Mr. Phipps' clients value him for his creative and effective advocacy in trust and estate disputes, including will and trust contests, fiduciary accountings, breach of trust, financial elder abuse, and court-supervised protective proceedings such as conservatorships. He is also a Certified Special in Estate Planning, Trust, and Probate Law by the State Bar of California Board of Legal Specialization, and is consistently named by his peers as a *Northern California Super Lawyers* "Rising Star" in the area of Trust & Estate Litigation.

Most recently, Mr. Phipps was recognized as one of *Sacramento Magazine's* 2022 Top Lawyers in the field of Tax, Benefits and Estate Planning.

Publications

- Undue Influence: Pressure Brought to Bear Directly on the Burden of Proof, *Trusts and Estates Quarterly*, September 6, 2022
- Bien-Venue: Commencing Breach of Trust Litigation in the Proper County, *Trusts and Estates Quarterly*, September 6, 2022
- In re Williams Securities Litigation—WCG Subclass: How Dura Met Daubert, *BYU Law Library*, September 2, 2022
- U.S. Supreme Court Ruling Regarding Inherited IRAs Highlights the Benefits of IRA Trusts, *Trusts & Estates Group Blog*, June 19, 2014
- Celebrity Trusts & Estates: Paul Walker Leaves His $25 Million Estate to His Teenage Daughter, *The Trust & Estates Law Blog*, February 5, 2014
- Celebrity Trusts & Estates: Another Battle in the Saga of Bing Crosby's Right of Publicity Comes to an End, *Trusts & Estates Group*, January 31, 2014
- Celebrity Trusts & Estates: Casey Kasem Conservatorship Battle Highlights the Need for Clarity Regarding Control Over Visitation, *The Trust & Estates Law Blog*, January 8, 2014
- Avoiding Acceleration: How to Put the Brakes on Due-on-Sale Clauses when Funding Your Revocable Living Trust with Encumbered Real Property, *The Trust & Estates Law Blog*, November 7, 2013
- When Applying the 120-Day Statute of Limitations under Probate Code § 16061.8, When is a Trust Contest "Brought?", *The Trust & Estates Law Blog*, October 4, 2013

Presentations

- Co-Presenter, "California Probate and Trust Litigation," The National Business Institute, September 15, 2022
- Co-Presenter, "California Probate Process: In 7 Simple Steps," The National Business Institute, June 14, 2022
- Speaker, "Probate Process and Executor Duties: The Master Checklist with Deadlines," National Business Institute, February 1, 2022
- Co-Presenter, "California Probate Process and Executor Duties: Master Checklist with Deadlines," The National Business Institute, November 10, 2021
- Co-Presenter, "Probate and Trust Administration," The National Business Institute, May 23, 2019
- Speaker, "In Sickness and in Health? ‘Til Death Do Us Part?," El Dorado County Bar Association, November 1, 2015
- Speaker, "In Sickness and in Health? ‘Til Death Do Us Part?," The California State Bar Solo/Small Firm Summit, June 1, 2015
- Speaker, "Five Red Flags to Spot in Order to Prevent Your Estate Plan from Failing," Parkshore Wealth Management, October 1, 2014
- Speaker, "Introduction to Financial Planning and Analysis, “Fundamentals of Comprehensive Estate Planning.” ," University of California, Davis, April 29, 2014
- Co-Presenter, "Between a Rock and a Hard Place: Trustee Protection in a Post-Giraldin World," The Professional Fiduciary Association of California, 19th Annual Educational Conference, April 26, 2014
- Co-Presenter, "Elder Financial Abuse: Actions and Remedies," The Legal Services of Northern California, Elder Task Force Training, April 18, 2014
- Co-Presenter, "Managing Risk: How to Protect Yourself in a Post-Giraldin World," The Weintraub Tobin, Trusts & Estates Seminar Series, April 16, 2014
- Speaker, "Five Red Flags to Spot in Order to Prevent Your Client’s Estate Plan from Failing," The Financial Planning Association of Northern California, June 1, 2012

Education
Mr. Phipps earned his J.D. from Brigham Young University, J. Reuben Clark Law School. He earned his B.A. from Brigham Young University.

Bar Admissions

- California