

Bukola Mabadeje

San Francisco, California
Associate

P (415) 227-3510

F (415) 227-0770

bmabadeje@buchalter.com



Bukola Mabadeje is an Associate in the Firm's Bank & Finance Practice Group in San Francisco. She practices in the area of commercial lending, technology & life sciences lending, and real estate matters. She represents institutional lenders in structuring, negotiating and documenting cash flow and asset based loans and the modification of the facilities as required, including real estate secured debt. Bukola has experience in international transactions with expertise in the oil & gas industry. Her practice covers a range of financing including acquisition, asset, infrastructure, and real estate finance using a mix of debt, equity and mezzanine financing structures.

Bukola has also advised clients on their real estate transactions including complex leases for commercial and retail property, as well as negotiated purchase and sale agreements.

Deals & Cases

- Represented the issuer in connection with the \$900,000,000 rights issue and public offer.
- Represented the lender in connection with the \$600,000,000 cross-border acquisition finance of the assets of an oil services company.
- Represented the lenders in connection with the \$400,000,000 finance for the construction of a seawall and land reclamation for property development.
- Represented the sponsor in connection with the structuring of a \$300,000,000 private equity fund and the \$10,000,000 initial investment in an oil services company.
- Represented the borrower, a manufacturing company in connection with a \$275,000,000 term and revolving loan from a syndicate of lenders.
- Represented the lender in connection with a \$240,000,000 real estate finance transaction for the development of a hotel and an apartment complex.
- Represented the lender in connection with a \$200,000,000 infrastructure financing, through the issue of unsecured convertible bonds.
- Represented the borrower in connection with a \$150,000,000 syndicated term loan facility from a consortium of international lenders.
- Represented the issuer in connection with the issue of \$100,000,000 zero-coupon bonds.
- Represented the agent in connection with a \$75,000,000 formula based revolving loan to a food processing company.
- Advised the lender in connection with a \$53,000,000 convertible loan to an oil exploration and production company.
- Represented the agent in connection with a \$50,000,000 term and revolving loan to a manufacturing company.
- Represented the lender in a \$50,000,000 term loan to an oilfield developer.
- Represented the lender in connection with a \$50,000,000 amortizing term loan backed by warrants to an energy company.
- Represented the lender in connection with a \$25,000,000 real estate secured construction loan.
- Represented the lender in connection with a \$17,500,000 term and revolving loan to a manufacturing company.
- Represented the lender in connection with a \$10,000,000 term loan to a manufacturing company.

Publications and Presentations

- “The Equity Cure Provision-Saving Debt with Equity,” Buchalter Nemer *Tech Industry Bulletin*, March/April 2015 and Buchalter Nemer *Points & Authorities*, Spring 2015
- “Bank/Finance: Debt Financing for Tech Companies That Do Not Have a Long Credit History,” Buchalter Nemer *Tech Industry Bulletin*, January/February 2015
- “Legal Roundtable,” Bridge Bank, January 26, 2015
- “The Illusion of the Enhanced Unocal Standard,” 2012 available at: http://works.bepress.com/adebukola_mabadeje/1
- Contributor, “Enforcement of Security Interests in Banking Transactions in Nigeria,” International Bar Association Multi-Jurisdictional Survey on Bank Finance and Regulation, 2010
- “Neither a Borrower nor a Lender be: [Re]structuring the Way Out of Loan Defaults Resulting From the Current Economic Crises,” *BusinessDay Newspapers*, March 5, 2009
- “WTO Dispute Settlement Remedies: Monetary Compensation as an Alternative for Developing Countries,” *Essays on the Future of the World Trade Organization* by Editions Interuniversitaires Suisses Vol. 2, 2008
- “Understanding the Policy Support Instrument of the IMF,” *Manchester Journal of International Economic Law* Vol. 3 Issue 2, 2006

Ms. Mabadeje received her LL.M. with a focus on M&A and Tax at Harvard Law School and her LL.M. in International Trade & Investment at the University of Pretoria, South Africa. She earned her LL.B. at Obafemi Awolowo University, Ile-Ife, Nigeria.

Areas of Practice

Bank & Finance
Real Estate

Bar Admissions

California
Nigeria

Industry Specialties

Financial Institutions
Technology
Wineries, Vineyards and Breweries



BuchalterNemer
A Professional Law Corporation

www.buchalter.com