

Matthew W. Kavanaugh

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Matthew Kavanaugh is a Shareholder in the Bank and Finance Practice Group in Los Angeles. Mr. Kavanaugh focuses his practice on secured and unsecured lending, equipment leasing and financing, and financing of intellectual property, problem loan restructuring, workouts and liquidations. He has extensive experience in large syndicated, multi-national financings in various industries including aircraft, pharmaceutical, agricultural and software.

Representative Matters

- Represented bank clients in numerous agented, club and syndicated lending facilities, including representation of agents in ABL, cash flow, leveraged finance and structured finance transactions
- Represented numerous senior bank and fund clients in intercreditor arrangements, including first lien/second lien transactions, split collateral transactions, and senior debt/mezzanine debt transactions
- Represented bank client as lender in leverage lease, cross border helicopter fleet financing
- Represented senior equity financier in leveraged lease financing of national program acquisition and installation of digital theatrical projectors
- Represented several bank clients in winding down and disposition of collateral in distressed operating company loans
- Represented several bank clients as lenders in disposition of collateral in distressed aircraft loans

Mr. Kavanaugh has authored, co-authored, edited and co-edited numerous publications including:

- Business Workouts Manual, Thomson-Reuters.
- Financing California Business, California Continuing Education of the Bar
- "Executive's Guide to Lease Documentation," Equipment Leasing Association of America
- "Executive's Guide to Enforcing Lease Remedies," Equipment Leasing Association of America
- "Structuring Secured Commercial Loan Documents," published as a reference work by Warren, Gorham & LaMont
- "Final EPA Rules Provide Comfort to Lessors," United Association of Equipment Lessors' Newsline Magazine
- "Red Badges of Fraud," United Association of Equipment Lessors' Newsline Magazine
- "Equipment Leasing Fraud and Special Vulnerabilities of Leasing Transactions," American Bar Association UCC Committee Update Newsletter

Mr. Kavanaugh has been a frequent speaker on financing issues for the Equipment Leasing & Finance Association of America, the Commercial Law and Bankruptcy Section of the Los Angeles County Bar Association, and the United Association of Equipment Leasing. He is a former Co-Chair of the Model IP Security Agreement Task Force and former Chair of the Intellectual Property Financing Subcommittee of the American Bar Association Commercial Financial Services Committee, and a past Co-Chair of the UCC Committee of the Business Law Section of the California State Bar Association and a past Chair of the Commercial Law Committee of the Commercial Law and Bankruptcy Section of the Los Angeles County Bar. Mr. Kavanaugh was also a member of the Transportation Committee, the State Government

Relations Committee, and the Products Liability Committee of the Equipment Leasing & Finance Association of America, and the Standards Committee of the United Association of Equipment Lessors. Mr. Kavanaugh is recognized by Chambers and Partners as a leader in the field of Banking & Finance.

Mr. Kavanaugh received his M.B.A. and J.D. from the University of California, Los Angeles in 1983, where he served as Executive Editor of the *UCLA International Law Journal* and Articles Editor for the *UCLA Pacific Basin Law Journal*. He received his B.A. in French and Economics from the University of California, Davis in 1979, where he was a member of Phi Beta Kappa and Pi Delta Phi Economics Academic Honor Society.

Areas of Practice

Bank and Finance
Asset-based Lending
Equipment Leasing
Aircraft Finance
Workouts and Restructuring

Bar Admissions

California

Industry Specialties

Aviation and Transportation
Equipment Leasing
Financial Institutions
Solar and Renewable Energy
Technology



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