

Paul S. Arrow

Los Angeles, California
Shareholder

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Areas of Practice & Industry Specialties

Insolvency & Financial Law Group; Alternative Lenders; Equipment Leasing



Paul S. Arrow's practice focuses on all aspects of insolvency, including corporate reorganization, bankruptcy, workout and liquidation. Mr. Arrow regularly represents secured and unsecured creditors, creditors' committees, franchisors, trustees, assignees for the benefit of creditors, debtors, and other parties in a variety of matters throughout the United States. Mr. Arrow has been a member of Buchalter's insolvency practice since 1988.

Mr. Arrow is rated AV Preeminent by *Martindale Hubbell*, and is a member of the California Bankruptcy Forum and the Financial Lawyers Conference.

Representative Matters

- Representation of the Tesoro Companies in bankruptcy, receivership and other insolvency matters of franchisees and other parties.
- Representation of BP America and related entities in bankruptcy, receivership and other insolvency matters of franchisees and other parties.
- Representation of the Creditors' Committee in the chapter 11 bankruptcy case of Shields Nursing Centers, Inc.
- Representation of Insolvency Services, Inc. as the assignee for the benefit of creditors in connection with the liquidation of Bidz.com.
- Representation of the creditors' committee and Creditors' Trust in the chapter 11 bankruptcy case of Brotman Medical Center, Inc.
- Representation of PharMerica, Inc. in bankruptcy matters of customers and other parties.
- Representation of U.S. Hybrid Corporation in the bankruptcy case of ClearEdge Power, Inc.
- Representation of Federal National Mortgage Association (Fannie Mae) in the chapter 11 bankruptcy case of Village Green I, G.P.

Publications

- An Opportunity for Creditors to Enforce Prospective Waivers of the Automatic Stay, *JDSUPRA.com*, May 10 2016, *JDSUPRA.com*, May 10, 2016
- Lenders Beware: Ignore Warning Signs at Your Peril, *buchalter.com*, March 3, 2016
- Good News for Creditors in Individual Bankruptcy Cases, *buchalter.com*, February 4, 2016
- What Creditors Need to Know - Two Recent Bankruptcy Rulings Affect Rights and Risks Regarding the

Automatic Stay, January 15, 2016

- Protecting Rights and Finding Opportunity in Oil and Gas Industry Bankruptcies, January 6, 2016
- International Insolvency, Comity and the Problem of Third-Party Releases, *Westlaw Bankruptcy Journal*, Volume 11, Issue 2, May 22, 2014
- A Shift in the Balance of Power between Lenders and Borrowers in Bankruptcy, October 1, 2011
- Navigating The Bankruptcy Bubble: A War Story For Creditors, *Buchalter Nemer Points & Authorities*, Winter 2009
- Revisiting Reclamation, September 26, 2007
- Debtor-In-Possession Loans Must Be Carefully Structured To Preserve Priority Over Reclamation Claims, *Buchalter Nemer Lender Alert*, January 2007
- The Rise and Fall of the Critical Vendor, *Buchalter Points & Authorities*, Fall 2004

Presentations

- Speaker, "Bankruptcy Basics," Tesoro Companies Credit Group in San Antonio, TX, February 12, 2015

Education

Mr. Arrow earned his J.D. *cum laude* at Southwestern Law School in 1988, where he was Chief Note and Comment Editor of the *Southwestern University Law Review*. He received a B.A. in Philosophy in 1979 at the University of California, Los Angeles.

Bar Admissions

- California

Court Admissions

- U.S. District Court for the Central District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Southern District of California
- U.S. District Court for the Northern District of California