

Quinn C. Wheeler

Scottsdale, Arizona
Shareholder

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Areas of Practice & Industry Specialties
Commercial Finance; Real Estate Finance



Quinn C. Wheeler is a Shareholder in Buchalter's Scottsdale office and a member of the Commercial Finance practice group. Mr. Wheeler has extensive experience representing clients in secured and unsecured commercial loan and credit transactions, as well as forbearances and other workout transactions. His practice focuses on asset-based financing, receivables-based financing, acquisition financing, time-share financing, real estate secured financing, structured finance, and syndications. Mr. Wheeler's practice also involves the representation of clients in loan restructurings, forbearances, and other workout transactions, and buyers and sellers of distressed debt and other assets including real estate assets.

Further, Mr. Wheeler has experience representing lenders providing asset-based, syndicated, real estate, and project specific facilities. These transactions were secured by real and personal property located in jurisdictions throughout the United States, Europe, Canada, and Mexico.

Representative Matters

- A \$150,000,000 syndicated revolving credit facility secured by real and personal property assets located in the United States.
- A \$125,000,000 bilateral revolving credit facility to a borrower in the construction industry.
- An unsecured syndicated revolving credit facility in the principal amount of \$90,000,000 to a borrower in the construction industry.
- A \$40,000,000 term loan and \$10,000,000 revolving credit facility for the acquisition of a technology company by a private equity sponsor.
- A syndicated revolving and term credit facility in the aggregate amount of \$16,500,000 to a borrower in the animal care industry secured by personal property assets located in multiple states.
- A term loan and a revolving construction loan in the aggregate amount of \$35,000,000 to a borrower in the hospitality industry for a project located in California.
- A syndicated revolving credit in the principal amount of \$50,000,000 with a term facility in the principal amount of \$20,000,000 to a borrower in the agricultural industry secured by personal property assets located in multiple states and in Mexico.
- A term loan in the principal amount of \$20,000,000 to a borrower in the retail industry secured by multiple convenience stores (real property and related assets) located in Arizona, Nevada, and New Mexico.
- A revolving line of credit in the maximum principal amount of \$50,000,000 to a borrower in the timeshare industry secured by a portfolio of timeshare receivables.
- A term loan in the principal amount of \$35,000,000 secured by twenty commercial real properties located in Arizona.
- Multiple term loans (total of six different loans) in the aggregate principal amount of \$28,000,000 in the medical provider industry secured by multiple commercial properties, accounts, inventory and other

personal property owned by the Borrower.

- A master revolving acquisition, development, and construction facility in the principal amount of \$50,000,000 for the acquisition, development and construction of hospitality properties located throughout the United States.
- \$20,000,000 for a hotel and a term loan in the principal amount of \$20,000,000 for working capital needs.
- A lender in connection with a syndicated revolving credit facility in the principal amount of \$57,000,000 (with up to \$15,000,000 available for issuance of performance and financial letters of credit) to be used for the purpose of: (i) acquiring residential properties;(ii) subdividing residential property into lots; (iii) installing, or causing to be installed, onsite and/or offsite improvements as needed to create finished residential lots and related amenities; and (iv) general corporate and working capital purposes.
- A revolving asset based credit facility in the principal amount of \$30,000,000 to a borrower in the auto parts/repair industry secured by real property, accounts, receivables, inventory and other personal property.
- An acquisition and construction loan in the principal amount of \$400,000,000 to develop and construct a 51 story building for hospitality, commercial and residential purposes.
- Creation of form mezzanine loan documents for a program to provide hospitality financing to be secured by membership interests in the borrower. Represented the same lender in multiple mezzanine loan transactions and key money loan transactions.

Publications

- eSignatures – Social Distancing at the Closing Table, *inBusiness Magazine Greater Phoenix* , March 30, 2021
- Structuring the Commercial Loan in Arizona, *National Business Institute*, January 24, 2021

Presentations

- Presenter, "Golf, Mountain & Resort Development Conference ," CLE International Conference Vail, Colorado , January 24, 2021

Education

Mr. Wheeler earned his J.D. *cum laude* from The University of Arizona. He earned his B.S. Brigham Young University.

Bar Admissions

- Arizona
- California