

## Rachel W. Fong

Orange County, California  
Attorney

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### Areas of Practice & Industry Specialties

Greater China Practice; Corporate Law; Mergers and Acquisitions;  
Franchise Law



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Rachel Fong is an attorney at Buchalter's Orange County office and a member of the Corporate practice group. Ms. Fong represents clients from a wide range of industries, including healthcare facilities, technology companies, and retail business owners. She advises companies at every stage of their corporate life cycles, with a focus on corporate governance, mergers and acquisitions, and private equity investment.

### Representative Matters

A selection of Ms. Fong's experience includes representation of:

*Notable Transactions:*

- TestOut Corporation, a SaaS company specializing in online IT training courseware and certification exams, in its sale to CompTIA.
- FluidFi Inc. d/b/a Alchemy Technologies, an embedded financing software company, in its sale to Business Warrior Corporation through a reverse triangular merger.
- Healthcare Management Services, LLC, an assisted living facility, an office building, and the business of eight related operating entities, in its sale of seven skilled nursing facilities to the affiliates of International Equity Partners, Inc.
- Forward Healthcare, a leading provider of healthcare equipment and services in the sleep/sleep-apnea management industry, in its recapitalization and capital investment by Cimarron Healthcare Capital, a private equity fund focused on lower-middle market healthcare investments.
- Represented a private off-road vehicle company in its reverse merger with a publicly traded company, and its acquisition with an Israel company.
- Represented a cannabis dispensary entity in its acquisition with a private equity group.
- Represented a data security company in its merger with a CSE- listed public company.

*Corporate and Transactional:*

- Representation of issuers, investors and lenders in private equity and debt financing transactions.
- Representation of investors, sellers and buyers in the restructure, purchase and sale of businesses, and the creation of partnerships and joint ventures.
- Representation of issuers/registrants in SEC Exchange Act reporting (Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q, Current Reports on Form 8-K, and Form S-1 Registration Statements).

### Education

Ms. Fong earned both her J.D. and LLM from Washington University in St. Louis.

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**Bar Admissions**

- California
- Missouri

**Languages**

- Chinese