

Steven M. Fox

Scottsdale, Arizona
Shareholder

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Areas of Practice & Industry Specialties

Corporate Law; Tax, Benefits and Estate Planning; Family Office & Wealth Management



Steven M. Fox focuses his practice on corporate, estate planning and tax matters. He has extensive experience in trusts and estates, taxation, estate tax reduction, family partnerships, IRS tax controversies, LLC/Partnership formation, corporate structuring, start-ups, and business succession planning. He is admitted in both Arizona and California, and practices in both states.

Mr. Fox is the author of “The Charitable Gifting of Real Estate in Estate Planning,” co-authored “The New Tax Law and You: An Executive Summary,” and regularly presents estate planning seminars. His comments on the issues of tax and estate planning have been published in both *Forbes* and *Worth Magazine*.

An active participant in Phoenix-area community affairs, Mr. Fox is a Board Member of the Scottsdale Healthcare Foundation Financial Advisors, Central Arizona Estate Planning Council, Paradise Valley Estate Planning Group, and a National Board Member of Kids at Hope. Fox was listed in *Arizona Business Magazine*’s Top Lawyers List in the area of Tax and Trusts and Estates.

Publications

- Beware of Proposition 19 Property Tax Increases—Planning Opportunities Still Exist for a Brief Window, *Buchalter Client Alert*, November 17, 2020
- Buchalter Client Alert COVID-19: Opportunities in an Economy Shattered by Covid-19, *Buchalter Client Alert*, April 23, 2020
- Buchalter Client Alert COVID-19: Estate Planning, *Buchalter Client Alert*, April 20, 2020
- You “Built” It, So Don’t Lose It: Estate Tax Laws to Change Dramatically on January 1, 2013, *Buchalter Nemer Points & Authorities*, Fall 2012
- You “Built” It, So Don’t Lose It!, *Buchalter Nemer Client Tax Alert*, September 2012

Education

Mr. Fox earned his J.D. *cum laude* at Touro Law Center in New York, where he was a member of the *Touro Law Review*. Following law school, Mr. Fox served as a law clerk for the Honorable Herbert S. Glickman in the New Jersey Superior Court. Mr. Fox also earned his LL.M with *honors* in Taxation at Golden Gate University School of Law in San Francisco. He received his B.A. in History at the University of Richmond and completed his undergraduate work at University of California, Berkeley.

Bar Admissions

- Arizona
- California
- U.S. Tax Court

Court Admissions

- U.S. Court of Appeals for the Ninth Circuit