

William Schoenholz

Los Angeles, California
Shareholder

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Areas of Practice & Industry Specialties

Commercial Finance; Alternative Lenders; Apparel & Consumer Products; Solar & Renewable Energy Law; Wine Industry Law



William Schoenholz has extensive experience in complex domestic and international financing transactions, representing banks, commercial finance companies, funds and other institutional investors. He has structured, negotiated, and documented a wide variety of financing arrangements ranging from acquisition financing (including leverage buyouts and the financing of tender offers), bridge financing, and working capital financing. These transactions typically involve multi-facility secured credit arrangements that often include multiple borrowers and cross-border elements. Mr. Schoenholz also has considerable experience representing agents in syndicated and club loan transactions and in negotiating and documenting various inter-creditor arrangements. In addition to Mr. Schoenholz's "front-end" practice, he often represents lenders in workouts and forbearance arrangements. In this connection, he has substantial experience in the enforcement of secured creditor remedies under the Uniform Commercial Code.

Mr. Schoenholz is a member of both the Financial Lawyers Conference and the Business Law Section of the California State Bar. He is recognized by *Chambers USA* as a leader in the field of Bank & Finance since 2009 and is AV Preeminent rated by *Martindale Hubbell*.

He actively supports a number of non-profit organizations and charities. Annually, Mr. Schoenholz participates in several golf tournaments and maintains a single-digit handicap.

Representative Matters

- Represented Snak Club and New Century Snacks in its investment by Insignia Capital
- Counsel for agent in syndicated \$400 million credit facility
- Counsel for agent in club tender-offer financing
- Counsel for lender in acquisition of corporation with international subsidiaries
- Counsel for first lien lender in negotiation of intercreditor agreement
- Counsel for lender in forbearance and liquidation agreements
- Counsel for lender in foreclosures sales under Article 9 of UCC

Presentations

- Speaker, "UCC Foreclosures: Protecting Creditors' and Borrowers' Interests," Strafford Webinar, July 15, 2011
- Speaker, "Understanding UCC Article 9 Foreclosures," Teleconference, June 7, 2011
- Speaker, "Understanding UCC Article 9 Foreclosures," Teleseminar, December 21, 2010
- Speaker, "Understanding UCC Article 9 Foreclosures," Teleseminar, December 2, 2010

- Speaker, "Understanding UCC and UCC Foreclosures, Part I," SAMA, September 14, 2010
- Speaker, "UCC Foreclosures: Protecting Creditors' and Borrowers' Interests," Strafford CLE seminar, August 10, 2010
- Speaker, "Understanding UCC Article 9 Foreclosures," Teleconference, June 9, 2010
- Speaker, "Perspective of a Borrower," SAMA, May 14, 2010

Education

Mr. Schoenholz earned his J.D. at the University of Southern California Gould School of Law and his B.A. in Business Economics with *High Honors* at the University of California, Santa Barbara.

Bar Admissions

- California