

## William Schoenholz

Los Angeles, California  
Shareholder

P (213) 891-5004  
F (213) 896-0400  
[wschoenholz@buchalter.com](mailto:wschoenholz@buchalter.com)

### Areas of Practice & Industry Specialties

Commercial Finance; Alternative Lenders; Apparel & Consumer Products; Solar & Renewable Energy Law; Wine Industry Law; Agribusiness



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William Schoenholz has extensive experience in complex domestic and international financing transactions, representing banks, commercial finance companies, funds and other institutional investors. He has structured, negotiated, and documented a wide variety of financing arrangements ranging from acquisition financing (including leverage buyouts and the financing of tender offers), bridge financing, and working capital financing. These transactions typically involve multi-facility secured credit arrangements that often include multiple borrowers and cross-border elements. Mr. Schoenholz also has considerable experience representing agents in syndicated and club loan transactions and in negotiating and documenting various inter-creditor arrangements. In addition to Mr. Schoenholz's "front-end" practice, he often represents lenders in workouts and forbearance arrangements. In this connection, he has substantial experience in the enforcement of secured creditor remedies under the Uniform Commercial Code.

He is recognized by *Chambers USA* as a leader in the field of Bank & Finance since 2009 and is AV Preeminent rated by *Martindale Hubbell*.

He actively supports a number of non-profit organizations and charities. Annually, Mr. Schoenholz participates in several golf tournaments and maintains a single-digit handicap.

### Representative Matters

- Represented Snak Club and New Century Snacks in its investment by Insignia Capital
- Counsel for agent in syndicated \$400 million credit facility
- Counsel for agent in club tender-offer financing
- Counsel for lender in acquisition of corporation with international subsidiaries
- Counsel for first lien lender in negotiation of intercreditor agreement
- Counsel for lender in forbearance and liquidation agreements
- Counsel for lender in foreclosures sales under Article 9 of UCC
- Counsel for Bank of the West as administrative agent in the upsizing of the Duckhorn credit facilities.

### Publications

- LIBOR Administrator Announces Wind-down Dates for Publication of LIBOR Index Data; Federal Bank Regulators Announce that Banks Should Cease Using LIBOR in New Contracts by December 31, 2021, *Buchalter Client Alert*, December 4, 2020
- Buchalter COVID-19 Client Alert: Expert Advice for New Phases for Lenders and Borrowers on PPP and MSLP Loans: PPP Loan Forgiveness and SBA PPP-MSLP Loan Reviews, *Buchalter Client Alert*,

November 30, 2020

- Buchalter COVID-19 Client Alert: NEW DEADLINES - Main Street Lending Program: Federal Reserve Announces Last Day for Lender MSLP Participation Purchase Submissions is December 14; Lenders Will Require Borrower MSLP Loan Applications to be Completed Several Days Prior, *Buchalter Client Alert*, November 25, 2020
- Buchalter COVID-19 Client Alert: Federal Reserve Issues New Main Street Lending Program FAQs Regarding Restrictions on Underlying Credit Facilities for MSELF Loans; Co-Borrower Requirements; Obtaining Information About Core Rights Acts; and Requiring Disclosure of LIBOR Reset Information when Selling Loan Participations to the Main Street SPV, *Buchalter Client Alert*, November 19, 2020
- Buchalter COVID-19 Client Alert: Federal Reserve Announces Main Street Lending Program Will Accept Multi-Borrower Loans and Issues New FAQs Outlining Requirements; Announces Acceptance of Non-Profit Borrower Loans; Alters Standards for Lenders When Evaluating Borrowers; and Provides Guidance on Insider Loans and Compensation Treatment, *Buchalter Client Alert*, September 23, 2020
- Buchalter COVID-19 Client Alert: Main Street Lending Program: Federal Reserve Posts Amended Transaction Documents and Frequently Asked Questions, *Buchalter Client Alert*, August 4, 2020
- Buchalter COVID-19 Client Alert: Main Street Lending Program and Other Federal Reserve Emergency Lending Facilities Extended to December 31, 2020, *Buchalter Client Alert*, July 31, 2020
- Buchalter COVID-19 Client Alert: Main Street Lending Program Expanded to Include Nonprofit Organizations, *Buchalter Client Alert*, July 24, 2020
- Buchalter COVID-19 Client Alert: Federal Reserve Issues New Main Street Lending Program Guidance in Amended Frequently Asked Questions, *Buchalter Client Alert*, July 16, 2020
- Buchalter COVID-19 Client Alert: Federal Reserve's Main Street Loan Program is Officially Launched; Buchalter Announces Main Street Lending Team, *Buchalter Client Alert*, June 15, 2020
- Buchalter Covid-19 Client Alert: Federal Reserve Expands Main Street Lending Program; Reduces Some Minimum Loan Amounts, Raises Maximum Loan Amounts, Extends Loan Term, *Buchalter Client Alert*, June 9, 2020
- Buchalter Client Alert COVID-19: Why am I Thinking About Forbearance?, *Buchalter Client Alert*, April 15, 2020

## **Presentations**

- Speaker, "William Schoenholz presenting at Financial Lawyers Conference," November 19, 2020
- Speaker, "UCC Foreclosures: Protecting Creditors' and Borrowers' Interests," Strafford Webinar, July 15, 2011
- Speaker, "Understanding UCC Article 9 Foreclosures," Teleconference, June 7, 2011
- Speaker, "Understanding UCC Article 9 Foreclosures," Teleseminar, December 21, 2010
- Speaker, "Understanding UCC Article 9 Foreclosures," Teleseminar, December 2, 2010
- Speaker, "Understanding UCC and UCC Foreclosures, Part I," SAMA, September 14, 2010
- Speaker, "UCC Foreclosures: Protecting Creditors' and Borrowers' Interests," Strafford CLE seminar, August 10, 2010
- Speaker, "Understanding UCC Article 9 Foreclosures," Teleconference, June 9, 2010
- Speaker, "Perspective of a Borrower," SAMA, May 14, 2010

## **Webinars**

- "CFCC Live Webinar: Covid-19 Crisis: Lenders and the Legal Profession – Managing Client Concerns," June 17, 2020

## **Education**

Mr. Schoenholz earned his J.D. at the University of Southern California Gould School of Law and his B.A. in Business Economics with *High Honors* at the University of California, Santa Barbara.

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### **Bar Admissions**

- California

### **Community**

- Board Member, Financial Lawyers Conference
- Member, Business Law Section of the California State Bar