Buchalter

# Zachary R. Fountas

Los Angeles, California
Attorney

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**Areas of Practice & Industry Specialties**
Corporate Law; Mergers and Acquisitions; Private Equity and Venture Capital

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Zachary Fountas is an attorney in the Los Angeles office of Buchalter, and is a member of the Firm's Corporate Practice Group. He has represented clients from a wide array of industries and he counsels companies at every stage of the business life-cycle, from entity formation and general corporate matters, mergers and acquisitions, and SEC reporting, compliance and corporate governance, including initial public offerings.

**Representative Matters**
A selection of Mr. Fountas' experience includes representation of:
Notable Transactions:

- Roon Labs, an audiophile-grade multi-room and multi-connectivity music streaming platform, in its sale to Samsung subsidiary, Harman
- Endeavour Capital and the other equity holders of Johnny Was in the $270 million sale of Johnny Was to Oxford Industries, a major portfolio company with notable brands such as Tommy Bahama and Lilly Pulitzer.
- The acquired company in a $52.5 million all-stock merger with a leading e-commerce apparel brand.
- The acquired company in a $78 million sale to a leading PCI payment processor in the medical and dental industries.
- Re-Think It, a manufacturer and seller of recycled eating utensils and food storage accessories sold in Target, Amazon and Walmart, in its sale to Monolith Brands.
- Xponential Fitness in its $44 million acquisition of Body Fit Training and Master Franchising Agreement.
- Satori Reporting in its sale to Zone & Co, a renowned US based NetSuite partner, offering world class lead-to-revenue solutions, built on NetsSuite.

Corporate and Transactional

- Representation of issuers, investors and lenders in private equity and debt transactions.
- Representation of partners, sellers and purchasers in the purchase and sale of entities, assets and businesses, and the creation of partnerships and joint ventures.
- Representation of issuers/registrants in SEC Exchange Act reporting (Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q, Current Reports on Form 8-K, Form S-1 Registration Statements, Form 10 Registration Statements, and information statements).
- Represented issuers, underwriters and lenders in public equity and debt transactions.

**Education**
Mr. Fountas received his J.D., *cum laude*, from Boston College Law School. While in law school, he worked

as a student attorney in the Boston College Law School Legal Services Lab where he counseled entrepreneurs and start-up companies on legal matters. In addition, he worked as a legal extern for the Massachusetts Securities Division. He earned dual B.A.s in Psychology and History from University of California, Irvine.

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**Bar Admissions**

- California
- Colorado
- Massachusetts
- Texas