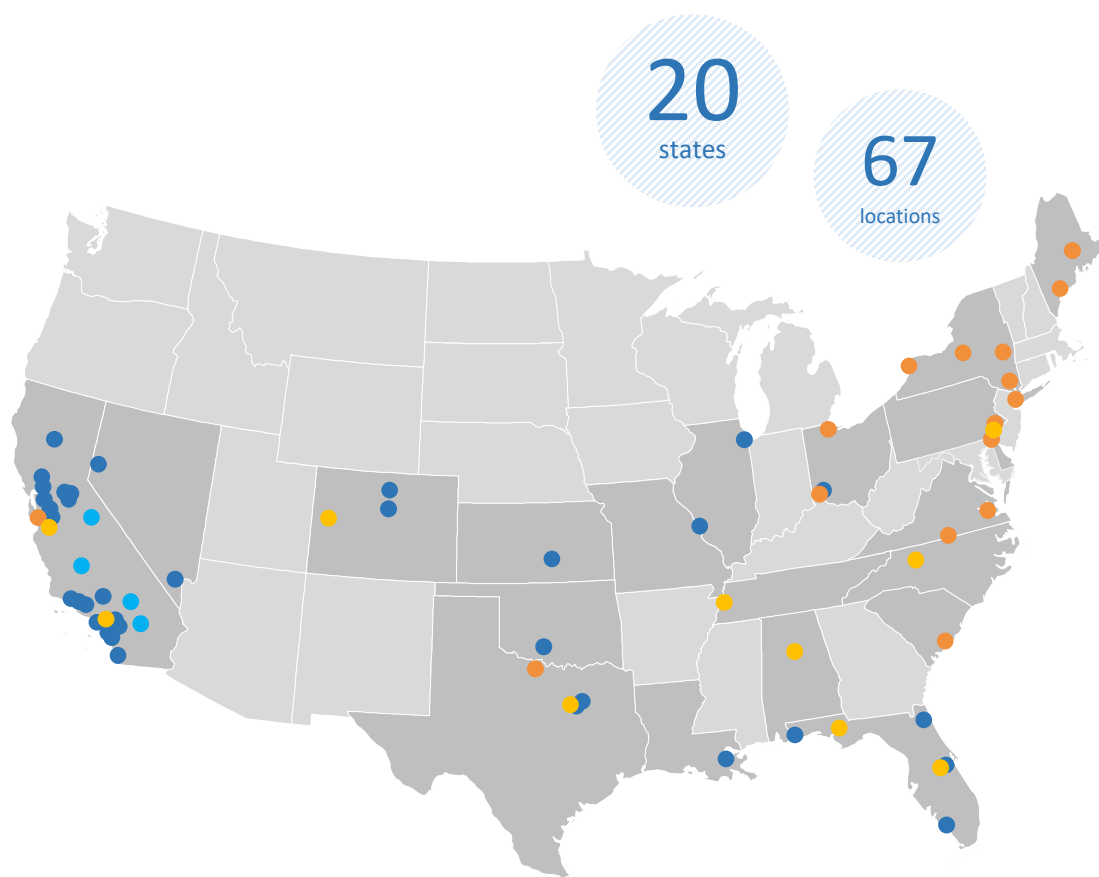


## Community Development Finance Group 2022 Year in Review //

Buchalter’s Community Development Finance (CDF) Group now numbers 14 lawyers and 4 paralegals in 4 offices along the west coast. In this great year of growth, we helped our clients invest in over \$5.5 billion of projects nationwide. These projects will provide safe and affordable housing, urban revitalization, community equity and much needed renewable energy. We thank our clients for their confidence in Buchalter and giving us the opportunity to assist them in this invaluable work during a challenging year.



### Low Income Housing Tax Credits

Over **\$1.1 billion** in equity and **\$1.3 billion** of debt financing for over **6,800** affordable housing units in **40** cities



### Historic Rehabilitation Tax Credits

**\$770 million** of project investments revitalizing urban centers from coast to coast



### New Markets Tax Credits

Over **\$160 million** in project investments including schools, theaters, health care centers and manufacturing



### Renewable Energy Tax Credits

Over **\$3.4 billion** in large-scale project investments generating **1100MW** of renewable energy

## Buchalter’s Community Development Finance Group //

### Our Practice and Expertise

We have a multi-disciplinary practice and use our expertise in real estate, tax, finance, land use, environmental and insolvency law to deliver great results for clients. Not only do we apply this expertise to multi-hundred million dollar projects, but also to smaller and just as important pre-development financings that help community non-profits realize their goals. We assist our clients in solving structuring issues in real time, whether they are complex hybrid projects with multiple layers of subordinate financing or challenging closing deadlines. Our practice includes the following areas:

Low Income Housing Tax Credits

State Credits and Incentives

Historic Rehabilitation Tax Credits

Opportunity Zones

New Markets Tax Credits

Alternative and Tax-Advantaged Financing Vehicles

Renewable Energy Tax Credits

### Diverse Client Relationships

Our clients are active across the entire community development spectrum. They include national and community banks, minority fund managers, tax equity yield investors, Community Reinvestment Act investors, and syndicators as well as risk capital investors whose investments in opportunity zones and impacted communities span across the entire nation. For more than 20 years, we have worked with lenders to close deals involving every aspect of community development finance and provided assistance with navigating changes in laws and markets as well as developing new products. We also help guide developers and sponsors through the maze of tax and financing options to make their projects a reality. For all clients, our focus is always on delivering efficient, stakeholder-sensitive, cost-effective legal services and, above all, being a trusted partner.

For more information, please contact any attorney from our group.



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