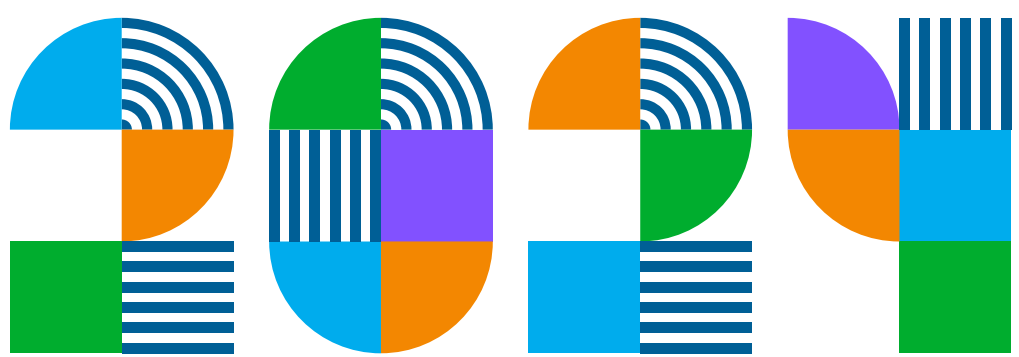


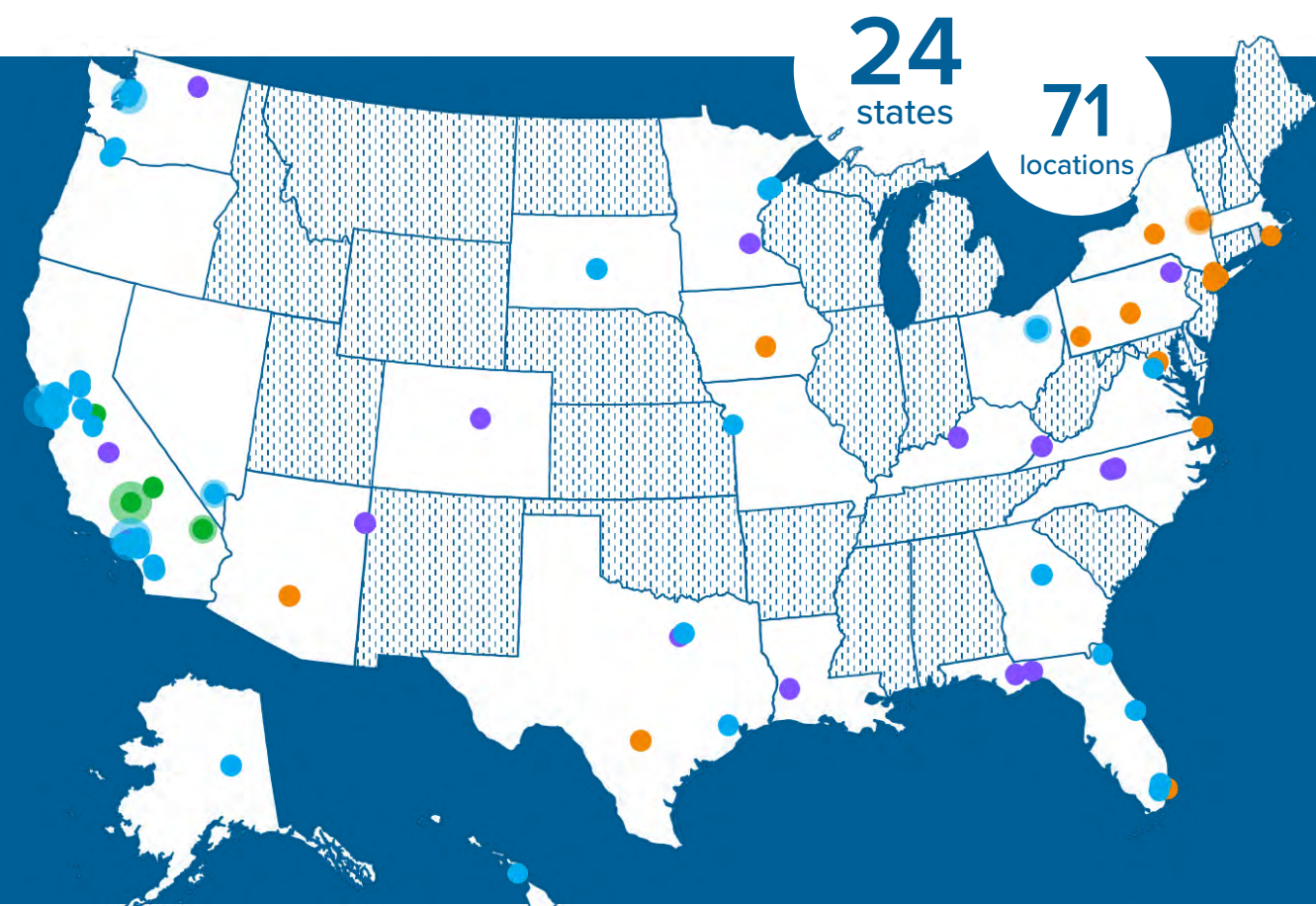
Buchalter




A year of helping build better communities.

Our **Community Development Finance** team now has **15 lawyers** and **3 paralegals** spread across **6 offices** along the west coast. This year, we helped our clients with over **\$4.6 billion** in project investments nationwide. These projects include safe and affordable housing, urban businesses, historic rehabilitations, and renewable energy solutions.

We are grateful for the trust our clients have placed in Buchalter in allowing us to help them in this important work.






Low Income Housing Tax Credits

Over **\$2.4 billion** in debt and equity financing for over **6,300** affordable housing units in **39** cities




Historic Rehabilitation Tax Credits

Over **\$400 million** of equity investments revitalizing urban centers from coast to coast



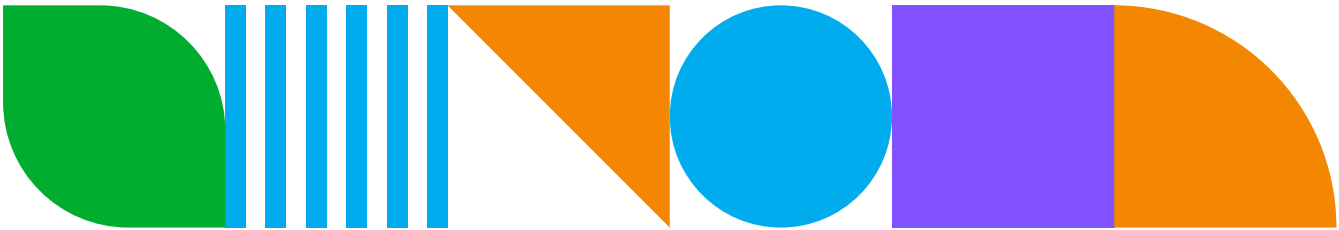
New Markets Tax Credits

Over **\$163 million** in project financing of schools, theaters, health care centers and manufacturing among others



Renewable Energy Tax Credits

Over **\$2.7 billion** in largescale project financing generating **2.6 GW** of renewable energy



Our Practice and Expertise

We have a multi-disciplinary practice and use our expertise in real estate, tax, finance, land use, environmental and insolvency law to deliver great results for clients. Not only do we apply this expertise to multi-hundred million dollar projects, but also to smaller and just as important pre-development financings that help community non-profits realize their goals. We assist our clients in solving structuring issues in real time, whether they are complex hybrid projects with multiple layers of subordinate financing or challenging closing deadlines.

Our practice includes the following areas:

Low Income Housing Tax Credits	State Credits and Incentives
Historic Rehabilitation Tax Credits	Opportunity Zones
New Markets Tax Credits	Alternative and Tax-Advantaged Financing Vehicles
Renewable Energy Tax Credits	

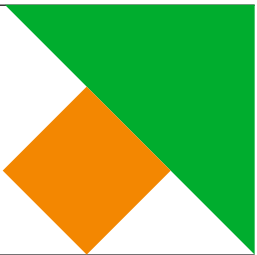
Diverse Client Relationships

Our clients are active across the entire community development spectrum. They include national and community banks, minority fund managers, tax equity yield investors, Community Reinvestment Act investors, and syndicators as well as risk capital investors whose investments in opportunity zones and impacted communities span across the entire nation.

For more than 20 years, we have worked with lenders to close deals involving every aspect of community development finance and provided assistance with navigating changes in laws and markets as well as developing new products. We also help guide developers and sponsors through the maze of tax and financing options to make their projects a reality.

For all clients, our focus is always on delivering efficient, stakeholder-sensitive, cost-effective legal services and, above all, being a trusted partner.

For more information, feel free to reach out to our team.



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