

Grey R. Lund

Sacramento, California
Salt Lake City, Utah
Attorney

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Areas of Practice & Industry Specialties

Tax, Benefits and Estate Planning; Latin America Practice; Trust and Estate Litigation

Grey Lund is an attorney in Buchalter's Sacramento and Salt Lake City offices, and a member of the Tax, Benefits & Estate Planning Practice Group. Mr. Lund focuses his practice on estate planning, trust and probate administrations, and related litigation. He assists and advises trustees, beneficiaries, personal representatives, and other interested parties at all stages of their trust and estate matters. He also assists clients in guardianship and conservatorship matters.

With his experience representing clients from diverse backgrounds, Mr. Lund is able to customize each client's comprehensive estate plan to account for unusual family dynamics, life changes, and other client-specific needs. Clients value Mr. Lund's responsiveness and attentive advocacy in all trust and estate related cases.

Honors and Recognitions

- *Sacramento Magazine's* Top Lawyer, Estate Planning & Probate, 2023
- *Super Lawyers Magazine* "Rising Star" 2022 and 2023

Publications

- A Graceful Exit, *Wealth Guard Advisors Blog*, May 23, 2023

Presentations

- Presenter, "Complex Probate Assets Problems - Solved," National Business Institute, December 7, 2023
- Presenter, "Understanding the Duty of Impartiality Owed By Trustees and Fiduciaries," Professional Advisors Forum – El Dorado Community Foundation, May 11, 2023
- Presenter, "How to Communicate Effectively Internally and Externally without Ability to Meet in Person," Legus International, January 26, 2021

Education

Mr. Lund received his J.D. from Brigham Young University, J. Reuben Clark Law School and his B.A. in Latin American Studies from Brigham Young University.

Bar Admissions

- California

- Utah

Community

- California Lawyers Association(CLA), Trust and Estates
- El Dorado County Bar Association, Trust and Estates Section
- Utah State Bar – Probate /Estate Planning Association
- Utah State Bar – Litigation Association

Languages

- Spanish